

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 15, 2016
2. SEC Identification Number
15-A
3. BIR Tax Identification No.
000-290-538
4. Exact name of issuer as specified in its charter
Roxas Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
6F Cacho-Gonzales Building 101 Aguirre Street, Legaspi Village, Makati City
Postal Code
1229
8. Issuer's telephone number, including area code
8108901
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,153,456,843
11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Roxas Holdings, Inc.

ROX

**PSE Disclosure Form 16-1- Update on Corporate Actions/
Material Transactions/Agreements**
*References: SRC Rule 17 (SEC Form 17-C) and
Section 16 of the Revised Disclosure Rules*

Subject of the Disclosure

Roxas Holdings, Inc. Stock Rights Offering

Background/Description of the Disclosure

In its 5 April 2016 disclosure, Roxas Holdings, Inc. (RHI) stated, among others, that its Executive Committee set the indicative offer price of its stock rights offering of 265,968,916 common shares to all shareholders. It stated that "the indicative offer price will be based on a ten percent (10%) discount to the ninety (90)- day volume-weighted average price of RHI's common shares listed on the PSE as of record date."

Please be informed that the indicative offer price earlier disclosed has been amended in that the Offer Price will now be computed based on a ten percent (10%) discount to the ninety (90)- day volume-weighted average price of RHI's common shares listed on the PSE ending on Pricing Date which is 27 April 2016.

Other Relevant Information

None.

Filed on behalf by:

Name	Florencio, Jr. Mamauag
Designation	VP - Legal, Compliance & Administration